

Quarterly investment report: 30 June 2017

This report is provided in accordance with the requirements of section 72 of the *Clean Energy Finance Corporation Act 2012* concerning the Corporation's investments for the quarter ending 30 June 2017.

Investments

Date	Form of Investment	Value (\$million)	Length of Investment	Expected Rate of Return (%)	Place
13 April 2017	Finance for the construction of an alternative fuels manufacturing plant	30	9 years	8.6%	NSW
13 April 2017	Finance for energy efficiency and renewable energy assets	100 ¹	Up to 10 years	3.9%	Australia-wide
21 April 2017	Climate Bond for commercial property assets	19	10 years	4.2%	Australia-wide
5 May 2017	Finance for a solar PV project	60	6 years	5.3%	QLD
12 May 2017	Finance for a peer-to-peer green lending platform	20	8 years	4.0%	Australia-wide
5 June 2017	Finance for electric vehicle manufacturer, via the Clean Energy Innovation Fund	5	Up to 3 years	11.7%	VIC
12 June 2017	Bond to finance the production of a key renewable supply chain input	19.8	Up to 5 years	12.4%	WA
19 June 2017	Finance for a new transport infrastructure hub incorporating energy efficient and renewable technologies	150	7 years	4.0%	NSW

¹ This investment also involves a commitment of a further \$80 million, dependent upon the deployment of funds under the initial investment within a specified time frame.

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Date	Form of Investment	Value (\$million)	Length of Investment	Expected Rate of Return (%)	Place
19 June 2017	Finance for the construction of more energy efficient student accommodation	31.8	5 years	4.4%	SA
29 June 2017	Finance for a residential development including solar PV and battery storage technologies	60	7 years	3.3%	NSW
30 June 2017	Finance to a retail asset fund for on-site renewable energy, and energy efficiency upgrades.	200	10 years	3.9%	Australia-wide

Notes

Reporting Period This report covers investments contracted by the CEFC in the quarter ended 30th June 2017. Funding of an investment may take place in one or more quarters, including the period in which the investment is reported and/or subsequent quarters.

Expected rate of return includes projected loan interest and income from the investment and forecast capital growth and cash yield for equity investments. Projections and forecasts are based on assumptions made at the time the investment is committed, and as such are indicative only, given variables such as potential for material movement in assumptions between time of contractual and financial close, establishment fees and costs, floating rates, penalty fees, early repayment fees, capital growth rates for equity investments, etc.

Each investment's rate of return is expressed as a forecast annual yield, and is calculated over the lifetime of the investment. The annualised forecast lifetime yield is shown in the table above

Returns have not been adjusted for positive externalities or public policy outcomes associated with the investments.

The overall performance of the CEFC Portfolio will likely differ from an individual Investment Report and will be impacted by other factors including cash deposit rates etc.

Value (\$ million) is contracted CEFC dollars only. It is not indicative of total project funding and is not inclusive of finance contributed by project proponents or other financing parties.